

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MMG Limited
Date Submitted	2 October 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1208</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding r	nonth			
Increase/(decrease)					
Balance at close of th	e month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,290,069,889	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,290,069,889	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2013 Share						
Option Scheme						
(26/03/2013)						
<u>`````````````````````````````````````</u>						
Ordinary Shares	NIL	NIL	NIL	819,000	NIL	145,677,722
(Note 1)						
2. N/A						
<u>(/ /)</u>						
shares						
(Note 1)						
3. N/A						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o		,		
options (State currenc		nom exercise o		NIL		
	J /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal val nominal close of value preceding m	f du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
5. 19/14						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	Currency of amount	Amount at close of	Converted during	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	preceding month	the month	month		
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			 - -			
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)				
2. N/A		,	_			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)		``				
(dd/mm/yyyy) 3. N/A	(/ /)				
<u>3. IN/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>4.</u> N/A						
Stock code (if listed)				<u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	(, ,		Total C. (Ordinar	y shares)	N/A	
			(Preferenc	e shares)	N/A	
			(Oth	ner class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Long Term Incentive Equity Plan pursuant to which new shares may be issued upon vesting of Performance Awards granted	-	
thereunder (see Remarks)		
There are 270,000 Performance Awards lapsed during the month of September 2015	_	
Ordinary Shares	s NIL	47,847,500
2. <u>N/A</u>	_	
3. <u>N/A</u>		
(/ /) shares (<i>Note</i> 1)		
Total D. (Ordinary shares)) NIL	
(Preference shares)		
(Other class)	N/A	

Type of I	nents in Issued Shar	e Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of I	ssue			NT/A			
			Class of shares issuable _ (Note 1)	N/A			
1. Rights is	ssue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable _	N/A			
			(Note 1)				
2. Open of	fer At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares issuable_ (Note 1)	N/A			
3. Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
4. Bonus is	ssue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

shares of shares		F	or Main E	Board	and GEM liste	
S. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) $(//)$ S. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ G. Repurchase of shares Class of shares N/A repurchased (Note 1) G. Repurchase of shares Class of shares N/A repurchased (Note 1) G. Repurchase of shares Class of shares N/A redempton date: G. Repurchase of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares issuable N/A redeemed (Note 1) 8. Consideration issue At price: State currency Issue and allotment (Nore 1) 8. Consideration issue At price: State currency Issue and allotment (N/A (Nore 1))	Type of Issue				issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency	~ ~ ~		N/A			
3. Schp dividend At price : currency date : (dd/mm/yyyy) (diversion of the shares issuable issuable issuable issuable issue and altorent issue N/A 6. Repurchase of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 8. Consideration issue At price : State Class of shares issuable N/A N/A 8. Consideration issue At price : State Issue and allotment (1 / /) Issue and allotment (1 / /) 8. Consideration issue At price : State Issue and allotment (1 / /) Issue and allotment (1 / /)			IN/A		-	
(dd/mm/yyyy) 6. Repurchase of shares Shares Class of shares Mark (dd/mm/yyyy) EGM approval date: (///) Class of shares N/A repurchase of (dd/mm/yyyy) EGM approval date: (///) Redemption of shares Redemption date : (///) Redemption date : (///) Redemption date : (///) Redemption date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (////) Bares Sconsideration issue issue At price : State currency EGM approval date: (///) EGM approval date: (///) EGM approval date:	5. Scrip dividend		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares 7. Redemption of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares Matter (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /)		EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares 8. Consideration issue At price : State currency Issue and allotment date : (/ /) Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						
shares $(dd/mm/yyy)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$			N/A		-	
(dd/mm/yyyy) = (- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	6. Repurchase of shares		(/ /)		
7. Redemption of shares Redemption date : $(/ /)$ 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ 8. Consideration issue At price : State currency Issue and allotment date : $(/ /)$ EGM approval date: $(/ /)$ EGM approval date : $(/ /)$			(/ /)		
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue State currency Issue and allotment issue Issue and allotment (///) EGM approval date: $(///)$						
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1) (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)			N/A		-	
(dd/mm/yyyy) (1 / 1 / 1) 8. Consideration issue At price : State currency Issue and allotment (/ / 1) B. Consideration issue At price : State currency Issue and allotment (/ / 1) B. Consideration issue At price : State currency Issue and allotment (/ / 1) B. Consideration issue At price : Mate (/ / 1) Issue and allotment (/ / 1) B. Consideration issue EGM approval date: (/ / 1) Issue	7. Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						
8. Consideration At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			N/A			
		Issue and allotment	(/ /)		
			(/ /)		

					For Main Boar	Main Board and GEM listed issuers		
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
				Class of shares issual (Note 1)	bleN/A	_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)			
				Class of shares issual (Note 1)	ble <u>N/A</u>	_		
10.	Other (Please specify)	At nmco ·	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)			
				Total E.	(Ondin and all and			
				Total E.	(Ordinary share (Preference share (Other class	s) N/A		

	(1)						
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL					
	(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A						
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):

The Company granted performance awards to the eligible incentive participants pursuant to the Long Term Incentive Equity Plan ("Plan") adopted by the Company. Details of the grant is set out in the announcement dated 19 May 2015. Upon vesting, award shares may be issued and allotted to eligible incentive participants (other than those that a Connected Incentive Participants) to satisfy the performance awards, at a ratio of one award share for each performance award. The performance awards granted to the Connected Incentive Participants will be satisfied by on-market purchase of existing shares.

Connected Incentive Participant means the directors of the Company, and/or directors of significant subsidiaries of the Company, who were granted performance awards pursuant to the Plan.

Submitted by: <u>ANDREW GORDON MICHELMORE</u>

 EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*